

**PRINEVILLE BANCORP**  
 Consolidated Information  
 Dollars in Thousands

Unaudited

**Income Statement**

	<u>2008</u>	<u>2007</u>
	<u>3/31/2008</u>	<u>3/31/2007</u>
Interest Income	3,518	3,413
Interest Expense	1,535	1,303
Net Interest Income	1,983	2,109
Provision for Loan Losses	96	80
Net interest margin after loan loss	1,887	2,029
Non-Interest Income	483	449
Non-Interest Expense	2,180	1,933
Provision for Income Taxes	9	187
Net Income	<u>181</u>	<u>359</u>
Net income per share (2)(3)(4)	0.07 \$	0.14

**Balance Sheet****Assets**

Cash and due from banks	5,854	4806
Investments	20,450	24,268
Federal Home Loan Bank and Reserve Bank stock	1174	849
Loans, net of allowance for loan losses and unearned income	167,906	141,461
Bank premises and equipment, net of depreciation and amortization	7,539	4,152
Cash surrender value of life insurance	1,166	1,127
Accrued interest and other assets	5,213	4,695
<b>Total Assets</b>	<u>209,302</u>	<u>181,358</u>

**Liabilities and Stockholders' Equity**

Deposits	160,396	140,590
Repurchase Agreements	7,820	8,789
Federal Home Loan Bank and other borrowings	23,300	15,061
Accrued interest payable and other liabilities	773	1261
<b>Total Liabilities</b>	<u>192,289</u>	<u>165,701</u>
Common Stock	5287	4783
Additional paid-in capital	10652	9534
Retained earnings	1119	1796
Receivable from ESOP	-195	-286
Accumulated other comprehensive loss	150	-170
<b>Total Stockholders' Equity</b>	<u>17,013</u>	<u>15,657</u>
<b>Total Liabilities and Stockholders' Equity</b>	<u>209,302</u>	<u>181,358</u>

Book Value per Share (1)(2)(4)	\$6.76	\$6.24
Shares outstanding - end of period (3)(4)(5)	2,517,442	2,510,791

- (1) Including Unrealized Gain/Loss on Available for Sale Securities  
 (2) Based upon weighted average number of shares outstanding  
 (3) Adjusted for stock dividend paid 12/2007  
 (4) Adjusted for 2 for 1 Stock Split in August 2007  
 (5) Based upon number of shares outstanding at the end of the period